



# Atlas Digital Trust

*Your personal Family Office*

[www.atlastrust.io](http://www.atlastrust.io)

**Atlas Digital Trust** - company number T00007472568 - registered office at 1717 N STREET NW, STE 1, WASHINGTON, District of Columbia 20036, USA.

# ABOUT US

Atlas Trust serves the wealth management needs of clients globally, especially in the United States and Europe. Our mission is to offer quality advice to ensure that the highest standards of protection and professionalism in custody are maintained.

We are a Family Office for individuals and companies.

In an ever-changing financial landscape, it has become even more crucial for all families to effectively build and manage their capital, both monetary and real estate, over time.

The main objective of our Family Office is to offer solutions to cross the bridge between the economy of the past and the new economy of the future.

## There are two main types of Family Offices:

**Single Family Office (SFO):** A Single Family Office is a service company created to meet the needs of a single family. This type of family office usually provides customised services that are tailored to the specific needs of the family.



**Multi-Family Office (MFO):** A Multi-Family Office, as Atlas Digital Trust, is an entity that provides wealth management services to multiple families.

The services offered by a Family Office depend on the needs and preferences of the family or families involved.

And they include asset custody management, tax planning, strategic advice, estate planning and estate management.



# WE MAXIMIZE THE POTENTIAL OF YOUR ASSETS



***Atlas Digital Trust Family Office services go beyond traditional wealth management.***

Our main goal is to help families preserve and grow their assets through a humane and evolutionary approach, considering not only wealth-related aspects but also personal mid-term and long-term goals, family dynamics, and individual aspirations.

**KEY BENEFITS of working with a Family Office like Atlas Digital Trust include:**

**Specialized advice:**

Thanks to our vast experience and in-depth knowledge of the financial markets, we offer customised strategies with the aim of maximising asset returns and managing risks effectively.

**Succession planning:**

Working closely with clients, Atlas Trust helps create well-structured succession plans that ensure efficient and consistent distribution of wealth to future generations.

**Risk management:** Atlas Family Office is committed to protecting clients' assets through prudent risk management. By analysing and assessing financial risks and today's ever-changing situation, preventive measures are taken to mitigate potential losses and protect clients' interests.



### **Access to exclusive investment opportunities:**

Through Atlas's network of partnerships and collaborations, Family Office clients have access to exclusive remuneration opportunities. These opportunities can include support for promising startups, high-end real estate projects, and other alternative possibilities that offer potential attractive returns.

### **Transparency and Trust Relationship:**

Atlas Digital Trust places special emphasis on transparency and building a lasting relationship of trust with its clients, helping them to make informed decisions by providing personal, open and honest advice, regular updates on the status of their assets and by request, detailed reports on the performance of their trusts.

**Global strategic advice:** With a presence in several jurisdictions, Atlas Family Office offers global trust advice to its clients. This means clients can benefit from an international perspective on wealth management, exploring custody opportunities in different markets and diversifying their portfolios.

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## **Let's explore the KEY SERVICES we offer:**

### **Trustee Services:**

We are committed to protecting our clients' interests through the creation of trusts and professional management of their assets in line with their goals and wishes.

### **Wealth Management:**

Our expertise in wealth management allows us to create customized strategies to maximize our clients' investment returns. Through detailed analysis of the individual's wealth profile and goals, we develop tailored custody and compensation plans that take into account risk, preferences, and time horizons.



### **Start-up & New Projects support:**

Recognizing the potential of start-ups in the modern economy, we offer opportunities to support emerging companies with promising prospects. Through a careful evaluation process, we select projects that offer innovation and potential for economic growth, proposing our clients to actively participate, sharing the gains from the Vault for project, with the chosen beneficiary.

### **Support of Environmentally Sustainable Projects with Philanthropic and Social Purpose:**

We are committed to promoting a sustainable future through the support of projects that combine environmental sustainability and positive social impact. We identify and select ethical initiatives, that improve the quality of life and generate a beneficial effect on local communities.

### **Evolutionary Asset Management:**

We recognize that a family's wealth is composed of many different aspects, including real estate assets, business holdings, monetary assets, and more. We offer evolutionary management that considers all these aspects, ensuring a comprehensive and integrated view of assets and an effective management strategy.

### **WEB and Digital Assets (Crypto):**

We are aware of the growing importance of cryptocurrencies and the income opportunities in the digital sector. We offer advisory services for managing and monetary gain in cryptocurrencies and other digital assets, helping our clients navigate this new landscape that represents the future and seize the opportunities it offers.



# WHAT IS A TRUST



Let's begin to familiarize ourselves with the concept starting from the definition of Trust on the Treccani encyclopedia website:

*"Legal institution born in England in the Middle Ages and then spread throughout the Anglo-Saxon world, according to which one or more assets are entrusted to a fiduciary subject (trustee) so that he manages them for a specific purpose or in favor of one or more beneficiaries".*

A Trust is created when a subject - the **settlor** - transfers assets to another subject - the **trustee** - who must administer and manage them in favor of other subjects - the **beneficiaries** - to whom the trustee will have to transfer the assets after a given agreed period of time, or in relation to which they will produce a benefit for the achievement of a specific purpose.

The Trust is a different legal relationship from the fiduciary registration, as the trustee - unlike a fiduciary - formally becomes the owner of the assets entrusted to him.

His exercise of the property right is in any case limited by all the provisions of the trust act, as well as by the general rule according to which the trustee must act **exclusively in the interest of the beneficiaries**.

The trust is a legal instrument known and used for centuries in England, the United States, Canada, Australia and in many other countries formerly English colonies (e.g. Cyprus), to protect assets or rights when they

are intended for a specific purpose (for example humanitarian) or are reserved for one or more beneficiaries.

The trust can therefore be assimilated to a "solid legal safe" within which a subject called settlor places an asset in order to protect it from his own personal affairs or from the action of third parties.

With one word we can say that Trust means Confidence or, according to Zingarelli:

*"Sense of trust and security that comes from hope or esteem based on someone or something" or from common projects.*

# WHO ARE THE SUBJECTS OF THE TRUST?

01

The **settlor**: who owns the assets, assigns them to the Trust and decides for what purpose they should be used.

If he wants, he can sign a deed of trust in front of his notary, with which he establishes how these assets will be administered, how they will go in succession, how the beneficiaries will enjoy them and all the other rules necessary to properly administer and manage the assets.



02

The **beneficiary**: is who will enjoy the goods. First as remuneration (during the life of the Trust) and then as capital (at the end of the Trust). Usually the settlor also appoints himself as the beneficiary of the income only: in this way he will be able to enjoy the assets as long as he is alive, then leaving the capital to the heirs (other beneficiaries). If a specific beneficiary is not indicated, following the hereditary axis, the heirs have the benefit of the property in custody. There is a protocol that the Trust will follow for the succession of assets.

03

The **trustee**: is the person who owns the assets and manages them in Trust.



# WHY YOU MAY NEED A TRUST?

There are many reasons for establishing a Trust, let's look at some of them together:

- I want to protect my assets from the current financial situation.
- I no longer trust the fairness of my spouse and want to protect what is mine.
- I want to protect my spouse and I want him/her to be as protected as he/she is today when I am gone.



- My son/daughter is going to university, I want to put my savings to good use so that, from the income that is generated, he/she can support himself/herself and the university expenses.
- My son/daughter is too young, if he/ she were to receive the inheritance now he/ she would end up squandering all the money he/ she has.
- I would like to protect my assets and at the same time make a profit from them.
- I want to create an untouchable security reserve for any future emergencies that may occur and face the retirement period with peace of mind.



- I would like to plan my succession today and stay here for the next 40 years to see how it works, and then maybe change it....
- I want to feel free and carefree, and those who have nothing are free, and my assets are safe.

# AMERICAN LEGISLATION

This Atlas Digital Trust is a company registered with: DEPARTMENT OF CONSUMER & REGULATORY AFFAIRS, District of Columbia Government. Comply with the laws and jurisdictions of the District of Columbia Code.

## ELIGIBILITY IN ITALY

With the implementation of the Hague Convention of 1 July 1985, ratified in Italy with law 16 October 1989, n. 364, which entered into force on 1 January 1992, the institution of the trust was formally accepted in Italian legal system.

Italy was the third signatory country to ratify the convention with internal law after the United Kingdom and Australia and the first civil law country to fully admit the use of a common law negotiating model developed in the courts of equity, typical of the Anglo-Saxon experience.

Other signatory countries include: the United Kingdom, the United States, Canada, Australia, the Netherlands, France, Luxembourg and Malta.

Therefore, as a result of the convention, an Italian citizen can establish a trust – legal relationships established by a person – with an inter vivos deed or mortis causa to dispose of his or her assets and place them under the control of a trustee in the interest of one or more beneficiaries or to achieve a specific end.

# PRODUCT AND STRATEGY

The range of services and strategies offered by Atlas Digital Trust aims to help clients effectively manage wealth and maximize its returns.

**Atlas Family Office** acts as a trusted advisor and works closely with individuals, institutions, and organizations to navigate the complexities of financial markets and optimize its clients' wealth management portfolios.

Thanks to our close cooperation with the **Wallex Group** and its financial innovations, we offer products and strategies in line with today's fintech evolution.

## PRODUCTS

Atlas Trust offers a number of products that aim to preserve and grow clients' assets:



### ***VAULT 6/12/18 months***

Clients' capital is tied up inside a "safe deposit box" for the chosen number of months (6, 12 or 18), during which time clients will receive a remuneration that will accrue each month and be deposited into their EUR account quarterly.

### ***VAULT REAL ESTATE 12 months***

The clients access a 12-month Vault, which allows them to earn money by participating in the purchase of Wallex real estate shares held by Atlas, without the need to purchase or manage physical properties themselves. A monthly remuneration is deposited into the EUR account quarterly.

### ***VAULT BTC***

This product allows customers to deposit Bitcoins in our trust structure in order to store and protect them. They earn a quarterly income.

### ***VAULT HOTSHOT***

Each month presents an opportunity to access a product that is better performing than the other Vaults and therefore of short duration (1 to 3 months).

### ***VAULT FOR PROJECT***

This Vault was created to raise funds to support associations, foundations, and start-ups. Supporters can thus actively participate in the growth of new projects, sharing the earnings derived from the Vault with the chosen beneficiary.



## THE STRATEGY



The Trust's strategies utilise the opportunities offered by the fields of technology and innovation to create secure and efficient but still customer-focused remunerative services.

Technologies are changing very fast. First we used paper money, then we started to make online transfers, and now we have the opportunity to take a further step forward.

In a future that already exists, cryptocurrencies are being used to make payments at the supermarket, buy houses and pay bills.

The new financial system is already seeing the emergence of government regulation for the use of cryptocurrencies. This development has led many companies to grow and progress in the decentralised economy, helping to generate value and achieve above-average returns.

Here are some strategies that Atlas Digital Trust uses through the Wallex Group:

- **CRYPTO AND STABLE COIN**

The strategy focuses on investments in digital currencies such as Bitcoin, Ethereum, Solana, Ape coin, EURST and the like, trading on exchanges registered in the UK, Luxembourg and the European Economic Area.

The objective of this strategy is to achieve high returns while preserving the invested capital over time. These assets are bought and sold through intraday trading, generating profits based on market conditions.

We seek to obtain an above-average financial return with as minimal risk as possible.

The Wallex group adopts a layered investment strategy involving a careful diversification system based on market analysis and cryptocurrency trading.



### Characteristics of the Wallex Group Fund

The volume of assets under management will not exceed the applicable limit of EUR 100 million.

The currency of the fund is mainly EUR. Investments may also be made in GBP, CZK, BGN and USD.

No leverage will be used in the investment activity and the group will refrain from using loans or mortgages of any kind.



### • **REAL ESTATE SHARES**

Elysian Chalet Real Estate Shares: This opportunity allows clients to take part in the eventual increase in the value of real estate properties and to profit from the income generated by renting or using the properties.

Investors can earn from the difference between the purchase price and the selling price of the shares.

To vision the project:

[www.elysian-chalet.com](http://www.elysian-chalet.com)

## **OVERALL**

Alternative institutions to banks aim to revolutionise traditional banking models by using technology and innovation to offer more accessible, efficient and customer-oriented custody services.

Strategies therefore focus on creating an enhanced digital experience, embracing innovation, collaborating with key stakeholders, ensuring regulatory compliance and promoting inclusion in social and humanitarian projects.



# SUMMARY

The Atlas Trust Family Office offers a number of benefits to its clients, including:



**Confidentiality:** The Atlas Trust Family Office ensures maximum confidentiality in the management and protection of clients' assets.

## **Flexibility:**

Atlas Trust offers customized solutions that adapt to clients' specific needs, providing flexibility in wealth management.



**Asset Management:** Through specialized expertise in asset management, Atlas Trust creates customized strategies to maximize clients' investment returns.

## **Asset protection:**

Atlas Trust provides asset protection solutions to ensure long-term security and growth.



**Multigenerational wealth education:** Atlas Trust is committed to providing wealth education to clients and their families to ensure responsible and knowledgeable wealth management over time.

**Succession Planning:** The Family Office supports clients in succession planning and in creating rules and instructions for the distribution of wealth over time.



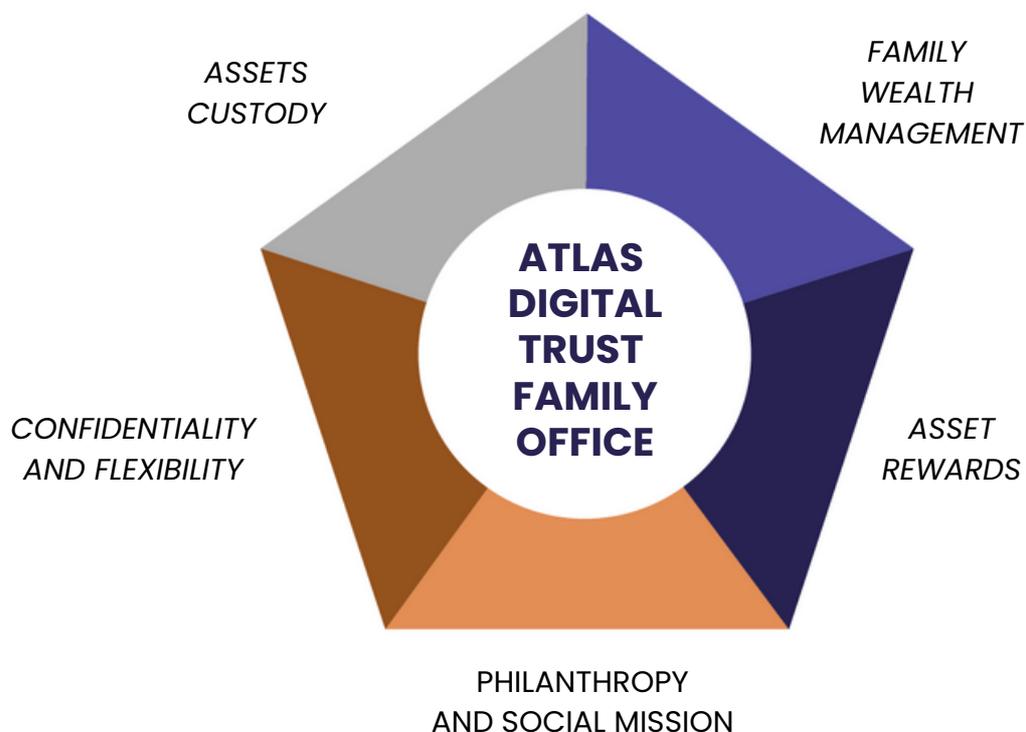
**Philanthropy and social impact:** Atlas Trust promotes environmentally sustainable and socially responsible projects and initiatives, offering clients the opportunity to participate in and support such initiatives.



# CONCLUSIONS

Atlas Trust Family Office is dedicated to providing customized wealth management services based on expertise and attention to detail.

With a range of services spanning throughout trust management, support of start-ups and eco-sustainable projects, evolutionary wealth management, and capitalization in web and digital assets, we are ready to accompany our clients in achieving their goals.



For more information and to discuss your specific needs, please contact us at the Atlas Trust Family Office email address: [info@atlastrust.io](mailto:info@atlastrust.io)

*No legal, tax, investment, or other advice is provided by any Atlas Digital Trust. Please consult your legal/tax/investment professional for questions about your specific circumstances.*